



LIONHEART CLASSICAL ACADEMY CHARTERED PUBLIC SCHOOL
Board of Trustees Training
October 9, 2025

DRAFT MINUTES

The Board of Trustees (the "Board") of Lionheart Classical Academy Chartered Public School ("LCA") held a training on 10/9/2025 at 10 Sharon Road, Peterborough, New Hampshire. The meeting was called to order at 7:40 p.m. by Chair Bailey Sweet. Other board members present included: Vice Chair Brian Walsh, Treasurer Dave Somero, Trustee Ross Kukish, Trustee Ken Woods, Secretary Lori Finn. Trustee Jason Nero was excused. This was a public meeting and notice of the same had been duly posted in accordance with state law.

The Board reviewed and discussed Chapter 6 of Governing for Greatness: Financial Health. In the course of the discussion, Trustee Somero noted that he would like to see comparisons from last year on the Lionheart financial reports. Trustee Kukish recommended cash flow analyses more frequently, possibly mid month. Chair Sweet will review with Blundell Accounting.

Following a discussion about the buildings and long term strategy, the Board also discussed the importance of fundraising and of building a broader donor base. Ideas included Cub Club or a similar legacy club, a newsletter, and Grandparents Day. Chair Sweet will offer these suggestions to Executive Director Harner for consideration.

Trustee Somero made a motion to adjourn the meeting. Meeting adjourned at 8:51 pm.

Respectfully submitted,

Lori L. Finn